

BENCHMARK SURVEY
OF FOREIGN DIRECT
INVESTMENT IN THE
UNITED STATES — 1997
(BANK FORM)

MAIL
REPORTS
TO

U.S. Department of Commerce
Bureau of Economic Analysis
BE-49(A)
Washington, DC 20230

DELIVER
REPORTS
TO

U.S. Department of Commerce
Bureau of Economic Analysis
BE-49(A)
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Section M100
1441 L Street, NW
Washington, DC 20005

A single original copy of this report shall be filed with the Bureau of Economic Analysis; this should be the copy with the address label, if such a labeled copy has been provided.

Important

Form BE-12 BANK is to be used only by U.S. affiliates that are in banking, i.e., business enterprises engaged in deposit banking or closely related functions, including commercial banks, Edge Act corporations engaged in international or foreign banking, foreign branches and agencies of U.S. banks whether or not they accept deposits abroad, U.S. branches and agencies of foreign banks whether or not they accept domestic deposits, savings and loans, savings banks, and bank holding companies.

Read the **Instruction Booklet**, which contains definitions and reporting requirements, before completing this form. In particular, see special instructions for banks in the **Instruction Booklet**, page 9.

1. WHO MUST REPORT — A Form BE-12 BANK report is required for each bank U.S. affiliate, fully consolidated as required, of a foreign person if —

- a. At the end of, or for, its 1997 fiscal year **any one** of the following three items, for the U.S. affiliate, was greater than \$3 million (positive or negative) —

- (1) Total assets, or
(2) Gross operating revenues, or
(3) Net income after provision for U.S. income taxes; and

- b. The business enterprise was a U.S. affiliate of a foreign person at the end of its 1997 fiscal year.

See **Instruction Booklet** for reporting requirements, page 5, and for definitions of affiliate and U.S. affiliate, page 6.

2. U.S. AFFILIATE’S 1997 FISCAL YEAR — The affiliate’s financial reporting year that has an ending date in calendar year 1997.

3. CONSOLIDATED REPORTING — In general, a U.S. affiliate that is a bank or a bank holding company must fully consolidate all other U.S. bank affiliates in which it directly or indirectly owns more than 50 percent of the outstanding voting interest. Nonbank U.S. affiliates must file separately on Form BE-12(LF) or BE-12(SF). See **Instruction Booklet**, page 9.

4. ASSISTANCE — Telephone (202) 606-5577 during office hours – 8:30 a.m. to 4:30 p.m. eastern time.

5. DUE DATE — A completed report on Form BE-12 BANK shall be due no later than May 31, 1998.

6. GENERAL NOTES

- a. Figures such as the number of acres and the number of employees should be reported to the nearest whole unit.
b. Currency amounts should be reported in U.S. dollars rounded to thousands (omitting 000). **Do not enter** amounts in the shaded portions of each line.

EXAMPLE — If amount is **\$1,334,615.00**, report as

Bil.	Mil.	Thous.	Dols.
	1	335	

- c. If an item is between + or – \$500.00 enter "0."
d. Use parentheses to indicate negative numbers.
e. All questions should be answered in the context of the reporting period given in item 4.

BEA USE ONLY

Control number

Public reporting burden for this bank form is estimated to vary from 3 to 7 hours per response, with an average of 5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to Director, Bureau of Economic Analysis (BE-1), U.S. Department of Commerce, Washington, DC 20230; and to the Office of Management and Budget, Paperwork Reduction Project 0608-0042, Washington, DC 20503.

MANDATORY — This survey is being conducted pursuant to the International Investment and Trade In Services Survey Act (P.L. 94-472, 22 U.S.C. 3101-3108, as amended by P.L. 98-573 and P.L. 101-533 – hereinafter "the Act"), and the filing of reports is mandatory pursuant to Section 5(b)(2) of the Act (22 U.S.C. 3104).

CONFIDENTIALITY — The Act provides that your report to this Bureau is CONFIDENTIAL and may be used only for analytical or statistical purposes. Without your prior written permission, the information filed in your report CANNOT be presented in a manner that allows it to be individually identified. Your report CANNOT be used for purposes of taxation, investigation, or regulation. Copies retained in your files are immune from legal process.

Part I

IDENTIFICATION OF U.S. AFFILIATE

1. Name and address of U.S. affiliate — An address label, if affixed, shows, among other things, the name and address of this U.S. affiliate, as known to BEA. If the name and address are correct, write "same" on the label below. If there are any changes in the name or address on the label, make the changes directly on the label. If no label has been affixed, enter the name and address in full; skip a single block between words.

Name of U.S. Affiliate	
1002	1
c/o (care of)	
1010	1
Street or P.O. Box	
1003	1
City and State	
1004	1
ZIP Code	
1005	1
Foreign Postal Code	
2	2

2. Is more than 50 percent of the ownership interest in this U.S. affiliate owned by another U.S. affiliate of your foreign parent?

1400	1	1	Yes
1	2	2	No

If the answer is "Yes" — *Do not complete this report unless this affiliate qualifies for filing separately and has obtained permission from BEA to do so. Note, however, that nonbank affiliates of a bank affiliate must file separately regardless of the ownership interest; see **Instruction Booklet, page 9**. Otherwise, the report must reflect information and data for, and be filed in the name of, the fully consolidated U.S. business enterprise meeting the definition of U.S. affiliate. Please forward this Form BE-12 survey packet to the U.S. business enterprise owning your company to the extent of more than 50 percent, and notify BEA of the action taken by filing Form **BE-12(X)** with item **2(c)** completed.*

3. Enter Employer Identification Number(s) used by U.S. affiliate to file income and payroll taxes.

Primary		Other	
1006	1	2	1

4. REPORTING PERIOD

The U.S. affiliate’s 1997 fiscal year ends on		Month	Day	Year
		1		

Example — If the fiscal year ends on March 31, report for the 12 month period ending March 31, **1997**.

5. Did the U.S. business enterprise become a U.S. affiliate during its 1997 fiscal year?

1008	1	1	Yes
1	2	2	No

If the answer is "Yes" — *Enter date U.S. business enterprise became a U.S. affiliate.*

		Month	Day	Year
		1		

NOTE — For a U.S. business enterprise that became a U.S. affiliate during its 1997 fiscal year, the close FY 1996 data columns should all be zero.

6. Is the U.S. affiliate named in item 1 above separately incorporated in the United States, including its territories and possessions? Mark (X) "No" if the U.S. affiliate is a branch or agency of a foreign bank.

1011	1	1	Yes
1	2	2	No

PENALTIES — Whoever fails to report shall be subject to a civil penalty of not less than \$2,500, and not more than \$25,000, and to injunctive relief commanding such person to comply, or both. Whoever willfully fails to report shall be fined not more than \$10,000 and, if an individual, may be imprisoned for not more than one year, or both. Any officer, director, employee, or agent of any corporation who knowingly participates in such violations, upon conviction, may be punished by a like fine, imprisonment or both. (22 U.S.C. 3105)

Notwithstanding any other provision of the law, no person is required to respond to, nor shall any person be subject to a penalty for failure to comply with, a collection of information subject to the requirements of the Paperwork Reduction Act, unless that collection of information displays a currently valid OMB Control Number.

PERSON TO CONSULT CONCERNING QUESTIONS ABOUT THIS REPORT — Enter name and address

Name	1000	1					
Address							
TELEPHONE NUMBER	1001	1	Area code	2	Number	3	Extension
FAX NUMBER		4	Area code	5	Number		

CERTIFICATION — The undersigned official certifies that this report has been prepared in accordance with the applicable instructions, is complete, and is substantially accurate except that, in accordance with III.M. of the **Instruction Booklet**, estimates have been provided where data are not available from customary accounting records or precise data could not be obtained without undue burden.

Authorized official’s signature

Print or type name and title

Date

Part I IDENTIFICATION OF U.S. AFFILIATE — Continued															
Ownership — Enter <i>percent of ownership</i> , to a tenth of one percent, based on voting stock if an incorporated affiliate or an equivalent interest if an unincorporated affiliate, in this U.S. affiliate held directly by — All foreign parents of this affiliate — Give name of each (if more than 2, continue on a separate sheet.)							REPORTING PERIOD								
							Close FY 1997 (1)		Close FY 1996 (2)						
7.		1017	1	.	%	2	.	%							
8.		1018	1	.	%	2	.	%							
All U.S. affiliates of the foreign parents — Give name of each (if more than 2, continue on a separate sheet.)															
9.		1063	1	.	%	2	.	%							
10.		1064	1	.	%	2	.	%							
11. All other persons (do not list names)							1061	1	.	%	2	.	%		
TOTAL of directly held voting ownership interests — Sum of items 7 through 11 —————→							100.0%		100.0%						
12. Number of U.S. affiliates consolidated (branches/agencies aggregated) in this report — DO NOT consolidate U.S. affiliates except as noted in the Instruction Booklet . A bank holding company (BHC) MAY NOT consolidate its nonbank U.S. affiliates on this Form BE-12 BANK. If a BHC has nonbank U.S. affiliates, it must file a separate Form BE-12(LF) or BE-12(SF), as appropriate, fully consolidating its operations with those of its majority-owned nonbank U.S. affiliates. Each minority-owned nonbank U.S. affiliate of the BHC must also file a separate Form BE-12(LF) or (SF), as appropriate. See Instruction Booklet , page 9.															
1012	1		If number is greater than one, Supplement A must be completed.												
Industry classification of fully consolidated U.S. affiliate (based on gross operating revenues) — Enter the 4-digit 1997 ISI code(s) and the gross operating revenues associated with each code. If you use fewer than three codes, you must account for total gross operating revenues. See the <i>Guide to Industry and Foreign Trade Classifications for International Surveys</i> and the Instruction Booklet , Page 11.										1997 ISI code		Gross operating revenues			
										(1)		(2)			
13. Banking (depository institutions — 1997 ISI code 5221 — or nondepository branches and agencies — 1997 ISI code 5229)										1		2			
										1		2			
14. Enter code with 2nd largest gross operating revenues										1		2			
										1		2			
15. Enter code with 3rd largest gross operating revenues										1		2			
										1		2			
16. Gross operating revenues not accounted for above										1		2			
										1		2			
17. TOTAL GROSS OPERAT ING REVENUES — Equals sum of items 13 through 16, column 2 —————→										1174	1	2			
												\$			
BEA USE ONLY															
1200	1		2		3		4		5						
1201	1		2		3		4		5						
1202	1		2		3		4		5						
1203	1		2		3		4		5						
Part II SELECTED FINANCIAL AND OPERATING DATA OF U.S. AFFILIATE															
Report all amounts in thousands of U.S. dollars.															
Section A — BALANCE SHEET ITEMS — Report on the basis of audited statements, or internal books if an independent audit is not performed. Do not report on the basis used for the Call Reports to the Federal Reserve (FFIEC-002 or FFIEC-032). NOTE — Report equity investment in all unconsolidated U.S. affiliates and foreign business enterprises owned 20 percent or more (Including those that are majority-owned) on an equity basis to include equity in undistributed earnings since acquisition; for U.S. affiliates and foreign business enterprises owned less than 20 percent, report at cost.										BALANCES					
										Close FY 1997 (1)				Close FY 1996 (Unrestated) (2)	
18. Total assets										1		2			
										1		2			
19. Total liabilities — Branches and agencies include deposits required by regulatory agencies to offset portions of loan portfolios or maintain liquidity, and any non-interest bearing loans from the home office, whether or not denominated in U.S. dollars. Amounts must be converted to U.S. dollars.										1		2			
										1		2			
• OWNERS' EQUITY ITEMS INCORPORATED U.S. AFFILIATE										1		2			
										1		2			
20. Capital stock and additional paid-in capital — Common and preferred, voting and non-voting capital stock and additional paid-in capital.										1		2			
										1		2			
21. Retained earnings (deficit)										2131	1	2			
22. Other, including translation adjustment and treasury stock — Specify ↗										1		2			
										1		2			
23. TOTAL — Sum of items 20 through 22, also equals item 18 minus item 19 —————→										2133	1	2			
U.S. AFFILIATE THAT IS A BRANCH OR AGENCY										2134	1	2			
24. Capital										2134	1	2			
25. Retained earnings (deficit)										2135	1	2			
26. TOTAL equity from home office — Sum of items 24 and 25, also equals item 18 minus item 19. —————→										2136	1	2			
											1	2			

Part II	SELECTED FINANCIAL AND OPERATING DATA OF U.S. AFFILIATE — Continued		Amount			
Report all amounts in thousands of U.S. dollars.			(1)			
Section B — OTHER FINANCIAL AND OPERATING DATA			Bil.	Mil.	Thous.	Dols.
• INCOME						
27. Total income — Include —						
a. Gross operating revenues;						
b. Income from equity investments in foreign affiliates, including IBF's;						
c. Certain realized and unrealized gains (losses) – see item 28 below;			1			
d. Other income.						
2153			\$			
28. Certain realized and unrealized gains (losses) included in the determination of total income — See line 27c. Report all amounts before income tax effect.						
Include gains (losses) resulting from —						
a. Sale, disposition, or revaluation of investment securities;						
b. Sale, disposition, or revaluation of land, other property, plant and equipment, or other assets;						
c. Remeasurement of the U.S. affiliate's foreign currency-denominated assets and liabilities due to changes in foreign exchange rates during the reporting period and transaction gains (losses) taken to income in accordance with FASB 52;						
d. Extraordinary items (except those resulting from legal judgements and accidental damage to fixed assets); and			1			
e. Unusual or infrequently occurring items.						
2151			\$			
29. Net income (loss) — After provision for U.S. Federal, State, and local income taxes.			1			
2159			\$			
30. Total employee compensation for FY 1997 — Employee's gross earnings (before payroll deductions). Include all direct and in-kind payments by the employer to employees, and employer expenditures for all employee benefit plans, including those required by statute, such as employer's Social Security taxes, those resulting from collective bargaining contracts, and those that are voluntary. Compensation data should be based on payroll records. They should relate to activities during the reporting period regardless of whether such activities were charged as an expense on the income statement, charged to inventories, or capitalized. DO NOT include data related to activities of a prior period, such as those capitalized or charged to inventories in prior periods. See Instruction Booklet, page 13.			1			
2253			\$			
BEA USE ONLY			1			
2599						
Section C — CHANGE IN RETAINED EARNINGS OF INCORPORATED U.S. AFFILIATE, OR IN TOTAL OWNERS' EQUITY OF U.S. AFFILIATE THAT IS A BRANCH OR AGENCY						
31. Balance, close FY 1996 before restatement due to a change in the entity (i.e., due to mergers, acquisitions, divestitures, etc.) or a change in accounting methods or principles, if any — Incorporated affiliate, enter amount from item 21, column (2); branch or agency, enter amount from item 26, column (2).			1			
2211			\$			
32. Increase (decrease) to FY 1996 closing balance resulting from restatement due to a change in the entity or a change in accounting methods or principles, if any — Specify reasons for change ↗						
			1			
2212						
33. FY 1996 closing balance as restated — Item 31 plus item 32.			1			
2213			\$			
34. Net income (loss) — Enter amount from item 29.			1			
2214						
35. Dividends or remitted earnings – Incorporated affiliate, enter amount of dividends declared, inclusive of withholding taxes, out of current – or prior-period income, on common and preferred stock, excluding stock dividends. Branches and agencies, enter amount of earnings remitted to home office. Report losses reimbursed by home office in item 37 below.			1			
2215						
36. Certain realized and unrealized gains (losses), after tax effect, that were not included in the determination of net income and therefore excluded from item 28, but that were taken directly to retained earnings or a surplus account for an incorporated affiliate, or to owners' equity for an affiliate that is a branch or agency — Include translation adjustments per FASB 52, and valuation allowance for marketable equity securities classified as "available for sale" per FASB 115. Report amount after giving effect to income tax liability (benefit), if any, on the gains (losses). See Instruction Booklet, page 11. — Specify ↗						
			1			
2216						
37. Other increases (decreases) in retained earnings of an incorporated affiliate, including stock or liquidating dividends, or in total owners' equity of an affiliate that is a branch or agency, including capital contributions (return of capital) and reimbursed losses. — Specify ↗						
			1			
2217						
38. FY 1997 closing balance — Sum of items 33, 34, 36, and 37 minus item 35. For incorporated affiliate, must equal item 21, column (1); and for an affiliate that is a branch or agency, must equal item 26, column (1).			1			
2218			\$			
Section D — CHANGE IN LOAN LOSS RESERVE, EXCLUDE LOANS TRANSFERRED TO THE FOREIGN PARENT			1			
39. Loan loss reserve — Balance at close of FY 1996			2300			
			\$			
40. Provision for loan losses — Amount charged to the loan loss reserve account during FY 1997			2301			
			1			
41. Loan losses — Amount of actual loan losses incurred during FY 1997, including direct write-offs			2302			
			1			
42. Recovered losses — Amount of actual loan losses recovered during FY 1997			2303			
			1			
43. Loan loss reserve — Balance at close of FY 1997 — Sum of items 39, 40, and 42 minus item 41			2304			
			\$			

Part II

SELECTED FINANCIAL AND OPERATING DATA OF U.S. AFFILIATE — Continued

Report all amounts in thousands of U.S. dollars.

Section E — SCHEDULE OF EMPLOYMENT, LAND, AND OTHER PROPERTY, PLANT, AND EQUIPMENT, BY LOCATION

Complete the schedule below for the five primary States in which the U.S. affiliate has reportable data. If the U.S. affiliate has activities in more than five States, report those five States for which the gross book value of all land and other property, plant, and equipment (column (4)) is largest. If column (4) is zero or insignificant, use the number of employees at yearend to determine the five primary States.

In column (3), include all employees on the payroll at the end of FY 1997, including part-time employees. A count taken at some other date during the reporting period may be given provided it is a reasonable proxy for the number on the payroll at the end of FY 1997. See **Instruction Booklet**, page 13, concerning reporting when employment is subject to unusual variations.

In column (4), land and other property, plant, and equipment covers all such items, whether carried as investments, in fixed asset accounts, or in other balance sheet accounts. Include land held for resale, held for investment purposes, and all other land owned. Land and other property, plant, and equipment on capital lease from others should be included, but that on capital lease to others should be excluded.

In column (5), include the value of buildings and all associated land leased or rented to others and the value of commercial property you own and use or operate. Commercial property includes apartment buildings, office buildings, hotels, motels, and buildings used for wholesale, retail, and services trades, such as shopping centers, recreational facilities, department stores, bank buildings, restaurants, public garages, and automobile service stations. Include the value of the land associated with these buildings. Exclude property you use for agricultural, mining, manufacturing, or other industrial purposes, property that is used to support these activities, such as research labs and warehouses, and office buildings located at industrial sites (office buildings owned by an industrial company but not located at an industrial site should be included in column (5)). Also exclude educational buildings, hospital and institutional buildings, and all undeveloped land.

STATE — Enter name	BEA USE ONLY (2)	Number of employees at close FY 1997	Gross book value (historical cost) of all land, and other property, plant, and equipment, wherever carried on balance sheet, FY 1997 closing balance				The portion of column (4) that is commercial property				
		(3) Number	(4) Bil. Mil. Thou.			Dols.	(5) Bil. Mil. Thou.			Dols.	
44.	2	3	4					5			
45.	2	3	4					5			
46.	2	3	4					5			
47.	2	3	4					5			
48.	2	3	4					5			
49. Other States		3	4					5			
50. TOTAL — Sum of items 44 through 49	2700	3	4					5			

Part III

INVESTMENT AND TRANSACTIONS BETWEEN U.S. AFFILIATE AND FOREIGN PARENT AND BETWEEN U.S. AFFILIATE AND FOREIGN AFFILIATES OF THE FOREIGN PARENT (FAFP)

A separate Part III MUST be filed, by the U.S. affiliate, to report each direct and indirect voting interest held by a foreign parent, in the affiliate, at **anytime** during the affiliate’s 1997 fiscal year.

If a foreign parent holds **both** a direct and an indirect interest, in the affiliate, then a separate Part III MUST be filed to report each voting interest.

If the U.S. affiliate had more than one foreign parent at **anytime** during it’s 1997 fiscal year, the foreign parent with the largest direct voting interest **at year-end** should report using **THIS** Part III.

Use photocopies of the Part III to report all additional direct or indirect voting interests, held by foreign parents, in the affiliate. At the top of each Part III, enter the name of the U.S. affiliate shown in item 1 and primary employer identification (EI) number shown in item 3, of this BE-12 BANK report.

Do not duplicate positions in, or transactions with, the U.S. affiliate when more than one Part III is filed.

Section A — IDENTIFICATION OF FOREIGN PARENT AND ULTIMATE BENEFICIAL OWNER

51. Number of Part III’s filed by the U.S. affiliate — If there is only one, enter "1."

30101

52. Name of foreign parent that this Part III is for. If the U.S. affiliate is a branch or agency of a foreign bank, the name of the parent bank (home office) must be reported here. Government control, if any, of the foreign parent is to be reported in items 57 through 61.

30111

53. For the foreign parent named in item 52, this Part III is being used to report — Mark (X) one

a. 30121

☐ a **direct** equity interest in the U.S. affiliate (as reported in items 7 and 8)

b. 30131

☐ an **indirect** equity interest in the U.S. affiliate (as reported in items 9 and 10)

54. If item 53a is marked — Give percent of —

	Close FY 1997 (1)	Close FY 1996 (2)	NOTE — Sum of item 54a of all Part III’s must equal the sum of items 7 and 8.
a. voting rights owned	3014. %	2. %	
b. equity interest owned	3015. %	. %	

55. Country in which foreign parent named in item 52 —

a. is incorporated or organized, if a business enterprise, or is a resident, if an individual

30161

b. is located, if a business enterprise and the country is different from that in item 55a.

30171

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Part III										INVESTMENT AND TRANSACTIONS BETWEEN U.S. AFFILIATE AND FOREIGN PARENT AND BETWEEN U.S. AFFILIATE AND FOREIGN AFFILIATES OF THE FOREIGN PARENT (FAFP)															
<div>Section C — CHANGES IN EQUITY HOLDINGS IN THE U.S. AFFILIATE BY THE FOREIGN PARENT NAMED IN ITEM 52</div> <div>Report transactions during FY 1997 by the foreign parent named in item 52 that changed its equity holdings in the U.S. affiliate. Exclude changes caused by carrying net income to the equity account, the payment of stock or cash dividends (other than liquidating dividends), or the distribution of earnings during the period.</div> <div>Exclude effect of treasury stock transactions with persons other than the foreign parent and reorganizations in capital structure that do not affect total equity. REPORT ALL AMOUNTS AT TRANSACTIONS VALUE, i.e., the value of the consideration given (received) by the foreign parent.</div> <div>• TRANSACTIONS BETWEEN FOREIGN PARENT AND U.S. AFFILIATE</div> <div>70. Increase in equity interest — Include reimbursed losses</div> <div>71. Decrease in equity interest — Include liquidating dividends</div> <div>• TRANSACTIONS BETWEEN FOREIGN PARENT AND A PERSON OTHER THAN U.S. AFFILIATE</div> <div>72. Acquisition by foreign parent of equity interest in U.S. affiliate from — U.S. persons other than the U.S. affiliate</div> <div>73. All foreign persons</div> <div>74. Sale by foreign parent of equity interest in U.S. affiliate to — U.S. persons other than the U.S. affiliate</div> <div>75. All foreign persons</div> <div>76. TOTAL — Equals sum of items 70, 72 and 73, minus sum of items 71, 74 and 75</div>										Amount (1)				Bil.		Mil.		Thous.		Dols.					
										1															
										3065				\$											
										1															
										3066															
										1															
										3067															
										1															
										3068															
										1															
										3069															
										1															
										3070															
										1															
										3071				\$											
• For item 76, enter the amounts by which the transaction value —								For acquisition (1)				For liquidation or sale (2)													
								Bil.		Mil.		Thous.		Dols.		Bil.		Mil.		Thous.		Dols.			
								1								2									
77. exceeds the value carried on the books of the U.S. affiliate								3090		\$				\$											
78. is less than the value carried on the books of the U.S. affiliate								3091		1				2											
Section D — PAYMENTS AND RECEIPTS OF DIVIDENDS, DISTRIBUTED EARNINGS, INTEREST, ROYALTIES AND LICENSE FEES, AND OTHER SERVICES BETWEEN U.S. AFFILIATE AND FOREIGN PARENT AND BETWEEN U.S. AFFILIATE AND FAFP																									
<div>Enter amounts received, paid, or entered into intercompany accounts, whichever occurred first. Include amounts for which payment was made in kind. For an item entered into an intercompany account prior to the reporting period, any subsequent settlement of the account should not be reported in the items below, but should be reflected only as a reduction in an intercompany account (item 62). Banks should exclude interest related to the items reportable on the Treasury Department International Capital Forms, as well as any fees included on those forms as an integral part of reported capital transactions.</div> <div>79. Dividends or distributed earnings — Dividends on common and preferred stock, excluding stock and liquidating dividends of incorporated U.S. bank affiliate, or distributed earnings of a U.S. bank affiliate that is a branch or agency. (Report reimbursed losses on line 70.)</div> <div>80. Interest on invested debt (item 62) — Do not include interest from other types of loans.</div> <div>81. Royalties, license fees, and other fees for the use or sale of intangible property</div> <div>82. Charges for use of tangible property — Include rentals for operating leases of one year or less and net rent on operating leases of more than one year. Net rent is equivalent to the total lease payment less the return of capital (depreciation) component.</div> <div>83. Allocated expenses and sales of services — Include: (1) allocated expenses or reimbursements for management, professional, technical, or other services that would normally be included in "other income" in the income statement of the provider of the service and, (2) payments by the U.S. affiliate to, or receipts by the U.S. affiliate from, the foreign parent or FAFP for services that are separately billed and that would normally be included in gross operating revenues of the seller of the service (item 17, column 2, of this form for the U.S. affiliate).</div> <div>84. TOTAL — Sum of items 78 through 82</div>										PAYMENTS OR CREDITS BY U.S. AFFILIATE TO FOREIGN PARENT AND FAFP				RECEIPTS BY OR CREDITS TO U.S. AFFILIATE FROM FOREIGN PARENT AND FAFP											
										Net payment (after deduction of U.S. tax withheld) (1)				U.S. tax withheld (2)				Net receipt (after deduction of foreign tax withheld) (3)				Foreign tax withheld (4)			
										Bil.		Mil.		Thous.		Dols.		Bil.		Mil.		Thous.		Dols.	
1								2										4							
3073		\$						\$																	
		1						2						3				4							
		3076																							
		1						2						3				4							
		3077																							
		1						2						3				4							
		3082																							
		1						2						3				4							
		3083																							
		1						2						3				4							
		3084						\$						\$				\$							
Section E — FOREIGN PARENT'S EQUITY IN U.S. AFFILIATE'S NET INCOME										Amount (1)				Bil.		Mil.		Thous.		Dols.					
<div>85. Foreign parent's direct equity in U.S. affiliate's net income (loss) after provision for U.S. Federal, State, and local income taxes — Enter the foreign parent's share of item 29 based on the foreign parent's percentage of direct equity (item 54b) in the U.S. affiliate during FY 1997.</div>										1															
										3085				\$											
BEA USE ONLY				1				2				3				4									
3103																									

Part III	INVESTMENT AND TRANSACTIONS BETWEEN U.S. AFFILIATE AND FOREIGN PARENT AND BETWEEN U.S. AFFILIATE AND FOREIGN AFFILIATES OF THE FOREIGN PARENT (FAFP) — Continued
FOREIGN PARENT AND UBO INDUSTRY CODES	
01 Government and government-owned or -sponsored enterprise, or quasi-government organization or agency	
02 Pension fund — Government run	
03 Pension fund — Privately run	
04 Estate, trust, or nonprofit organization (that part of 5252 that is estates and trusts)	
05 Individual	
Private business enterprise, investment organization, or group engaged in:	
06 Petroleum and natural gas: exploration, development, and extraction; oil and gas field services; refining; transport; storage; and wholesale and retail trade (1997 ISI codes 2111, 2132, 3242–3244, 4227, 4471, 4833, 4863, and 4932)	
NOTE — All industries listed below exclude petroleum subindustries included in "Petroleum and natural gas," as defined above.	
07 Agriculture, forestry, fishing and hunting (1997 ISI codes 1110–1140)	
08 Mining (1997 ISI codes 2121–2127)	
09 Construction (1997 ISI codes 2330–2350)	
10 Transportation and warehousing (1997 ISI codes 4810–4939, except 4833, 4863, and 4932)	
11 Utilities (1997 ISI codes 2211–2213)	
12 Wholesale and retail trade (1997 ISI codes 4211–4229 except 4227 and 4410–4540, except 4471)	
13 Banking, including bank holding companies (1997 ISI codes 5221 and 5229)	
14 Holding companies (1997 ISI codes 5512 snf 5513)	
15 Other finance and insurance (1997 ISI codes 5223, 5224, 5231–5249, that part of 5252 that is not estates and trusts, and 5331)	
16 Real estate (1997 ISI code 5310)	
17 Information (1997 ISI codes 5111–5142)	
18 Professional, scientific, and technical services (1997 ISI codes 5411–5419)	
19 Other services (1997 ISI codes 1150, 2133, 5321, 5329, and 5611–8130)	
Manufacturing, including fabricating, assembling, and processing of goods	
20 Food (1997 ISI codes 3111–3119)	
21 Beverages and tobacco products (1997 ISI codes 3121 and 3122)	
22 Pharmaceuticals and medicine (1997 ISI code 3254)	
23 Other chemicals (1997 ISI codes 3251–3259, except 3254)	
24 Nonmetallic mineral products (1997 ISI codes 3271–3279)	
25 Primary and fabricated metal products (1997 ISI codes 3311–3329)	
26 Computer and electronic products (1997 ISI codes 3341–3346)	
27 Machinery manufacturing (1997 ISI codes 3331–3339)	
28 Electrical equipment, appliances and components (1997 ISI codes 3351–3359)	
29 Motor vehicles and parts (1997 ISI codes 3361–3363)	
30 Other transportation equipment (1997 ISI codes 3364–3369)	
31 Other manufacturing (1997 ISI codes 3130–3231, 3261, 3262, 3370–3399)	

REMARKS — Please use this space for any explanation that may be essential in understanding your reported data.

[illegible]

FORM **BE-12 BANK Supplement A**
(REV. 11/97)

U.S. DEPARTMENT OF COMMERCE
BUREAU OF ECONOMIC ANALYSIS

BEA USE ONLY

Page number

LIST OF ALL U.S. AFFILIATES FULLY CONSOLIDATED OR BRANCHES AND AGENCIES
AGGREGATED INTO THE REPORTING AFFILIATE

Supplement A must be completed by a reporting affiliate which consolidates or aggregates financial and operating data of any other U.S. affiliate(s). The number of U.S. affiliates listed below plus the reporting U.S. affiliate must agree with item 12, Part I of BE-12 BANK. Continue listing onto as many additional copied pages as necessary.

Name of U.S. affiliate as shown in item 1, Part I of BE-12 BANK

Primary Employer Identification Number as shown in item 3, Part I of BE-12 BANK

BEA USE ONLY	Name of each U.S. affiliate consolidated or aggregated (as represented in item 12, Part I)	Employer Identification Number used by U.S. affiliate named in column (2) to file income and payroll taxes	Name of U.S. affiliate which holds the direct ownership interest in the U.S. affiliate named in column (2)	Percentage of direct ownership which the U.S. affiliate named in column (4) holds in the U.S. affiliate named in column (2). – Enter percentage to nearest tenth.
(1)	(2)	(3)	(4)	(5)
1 5111	2	3 –	4	5 . %
1 5112	2	3 –	4	5 . %
1 5113	2	3 –	4	5 . %
1 5114	2	3 –	4	5 . %
1 5115	2	3 –	4	5 . %
1 5116	2	3 –	4	5 . %
1 5117	2	3 –	4	5 . %
1 5118	2	3 –	4	5 . %
1 5119	2	3 –	4	5 . %
1 5120	2	3 –	4	5 . %
1 5121	2	3 –	4	5 . %
1 5122	2	3 –	4	5 . %
1 5123	2	3 –	4	5 . %
1 5124	2	3 –	4	5 . %
1 5125	2	3 –	4	5 . %
1 5126	2	3 –	4	5 . %
1 5127	2	3 –	4	5 . %
1 5128	2	3 –	4	5 . %
1 5129	2	3 –	4	5 . %
1 5130	2	3 –	4	5 . %
1 5131	2	3 –	4	5 . %
1 5132	2	3 –	4	5 . %
1 5133	2	3 –	4	5 . %

BE-12 BANK Supplement A – LIST OF ALL U.S. AFFILIATES FULLY CONSOLIDATED OR BRANCHES AND AGENCIES AGGREGATED INTO THE REPORTING AFFILIATE — Continued																Page number																
BEA USE ONLY			Name of each U.S. affiliate consolidated or aggregated (as represented in item 12, Part I)												Employer Identification Number used by U.S. affiliate named in column (2) to file income and payroll taxes			Name of U.S. affiliate which holds the direct ownership interest in the U.S. affiliate named in column (2)						Percentage of direct ownership which the U.S. affiliate named in column (4) holds in the U.S. affiliate named in column (2). – Enter percentage to nearest tenth.								
(1)			(2)												(3)			(4)						(5)								
1	5134		2													3	–		4									5			.	%
1	5135		2													3	–		4									5			.	%
1	5136		2													3	–		4									5			.	%
1	5137		2													3	–		4									5			.	%
1	5138		2													3	–		4									5			.	%
1	5139		2													3	–		4									5			.	%
1	5140		2													3	–		4									5			.	%
1	5141		2													3	–		4									5			.	%
1	5142		2													3	–		4									5			.	%
1	5143		2													3	–		4									5			.	%
1	5144		2													3	–		4									5			.	%
1	5145		2													3	–		4									5			.	%
1	5146		2													3	–		4									5			.	%
1	5147		2													3	–		4									5			.	%
1	5148		2													3	–		4									5			.	%
1	5149		2													3	–		4									5			.	%
1	5150		2													3	–		4									5			.	%
1	5151		2													3	–		4									5			.	%
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1	5158		2													3	–		4									5			.	%
1	5159		2													3	–		4									5			.	%